



## Health Check Package: Primavera P6



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## 1. Introduction

Some organisations experience a number of issues with their current Primavera P6 installations. These issues include:

- Event / Error messages
- Database connectivity
- Session management

In addition, there may be calculation and data summarisation issues when presenting and reporting the data, especially at work breakdown structure level (WBS) or within the resource histogram. These can be caused by a number of factors: for example, inappropriate configuration choices; data which has been corrupted by orphaned records; or by the layouts themselves becoming corrupted.

In order to establish the cause of these problems, and to recommend improvements to the system, an assessment of the current Primavera P6 installation and configuration needs to be carried out.

## 2. Objectives

We will develop a set of client specific courses by layering company-specific practices and Cairndene objectives for this assessment are:

- Assess the current Primavera P6 installation
- Assess the current Primavera P6 configuration
- Issue a status and recommendations report

## 3. Methodology

### 3.1. Installation Assessment

The installation assessment of Primavera P6 involves:

- Installation Information Gathering
- Database Analysis
- Primavera Client installation check.
- User interaction

### 3.2. Configuration Assessment

The configuration assessment involves analysis of the following Primavera P6 settings:

- Organisational and project structure
- Security and privileges
- Calendars and working hours
- Resources
- Codes and other project-specific settings
- Analysis and reporting capability

## 4. Resource Requirements

In order to resource the project effectively, we propose the following resources will be required and supplied by Cairndene:

- Installation Manager
- Implementation Specialist

Access to the following client resources will be required according to an agreed plan prior to project kick off:

- Network Administrator and/or DBA: for servers, passwords and database addresses
- DBA: required to export/dump the two existing Primavera databases to file and make them available for Cairndene. (Cairndene can assist with this)
- Primavera P6 licensees: to exit software at the time and for the duration stated in the aforementioned agreed plan for upgrading

## 5. Timings

### 5.1. Timings

The health check is usually completed within 5 - 10 working days, depending upon a number of factors:

- No scope creep. Any and all changes to the scope and the objectives stated above will be subject to a change control process and will result in a re-issue of the estimate for the cost and time, as well as an update to the agreed implementation project plan
- Agreed plan prior to project kick off
- Availability of resources

If you would like further information on our project planning training packages, please contact us:

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